



This Week in Cybersecurity
Issue 507, May 1, 2026



- [Cybersecurity Funding Trends - 2023/Current Date](#)
 - April's funding ended on a weaker note, with only eleven transactions and a total of \$71 million in the final week. April was the slowest funding month since last August.
- [Cybersecurity M&A Trends - 2023/Current Date](#)
 - April finishes strong with seventeen acquisitions valued at \$2.6 billion.
- [Cyber Valuations and Stock Performance](#)
 - [April 10, 2026](#)
 - [April 17, 2026](#)
 - [April 24, 2026](#)
 - [May 1, 2026](#)

Recent Venture Financings

11 Transactions totaling \$71 million in financing

[VC Financings PDF](#) - now includes all deals for the week

[VC Financing Excel](#) - now includes a tab per week to track all deals through the year in one spreadsheet

Recent M&A

- [Annex Security](#) acquired by [Socket](#). Annex Security is an enterprise-grade platform focused on browser extension security and management.
- [Astreya](#) acquired by [Cognizant](#). Astreya is an information technology services company that provides IT talent outsourcing and infrastructure services to enterprises.
- [Fabrix Security](#) acquired by [Silverfort](#). Fabrix Security is an AI expert and a founding engineer and R&D lead for Run.ai.
- [Geokey](#) acquired by [Quext](#). Geokey is an information technology company that creates mobile security access systems for businesses.
- [iC Consult](#) acquired by [Bridgepoint](#). iC Consult expertise in identity and access management solutions with integrated systems covering IoT, customer data and API management.
- [Jefferson Wells](#) acquired by [Sikich](#). Jefferson Wells provides risk, compliance, tax, finance, and accounting services.
- [Rhebo](#) acquired by [Everfield](#). Rhebo safeguards industrial control systems and critical infrastructure against downtimes and cyber attacks.
- [Risk Mitigation Consulting \(RMC\)](#) acquired by [ABSG Consulting](#). Risk Mitigation Consulting is a provider of risk management and industrial cybersecurity solutions for vital infrastructure and missions.
- [Rpm Technologies](#) acquired by [Corporate Technologies](#). RPM is an IT consulting company that offers strategic IT solutions, compliance, cybersecurity, and cloud services.
- [RUCKUS Networks](#) acquired by [Belden](#). RUCKUS Networks offers network infrastructure solutions, including Wi-Fi access points, IoT systems, and enterprise switches.
- [Sodot](#) acquired by [MoonPay](#). Sodot provides cryptographic key management infrastructure focused on securing digital asset operations through self-hosted technologies.
- [Cybercatch Holdings](#) acquired by [Datavault AI](#). CyberCatch provides a proprietary, AI-enabled Software-as-a-Service (SaaS) solution that provides continuous compliance and cyber risk mitigation to organizations in critical segments, so they can be safe from cyber threats.
- [Portkey](#) acquired by [Palo Alto Networks](#). Portkey equips AI teams with everything they need to go to production - AI Gateway, Observability, Guardrails, Governance, and Prompt Management, all in one platform.
- [Revyz](#) acquired by [Spin.AI](#). **Comprehensive platform for unified Data Security, Compliance, and Administration. Keep your Atlassian environment fortified, compliant, and under your command.**
- [Emulated Criminals](#) acquired by [Suzu Labs](#). Emulated Criminals is a cybersecurity firm specializing in continuous adversary simulation through its ECaaS model.
- [Sygna](#) acquired by [VerifyVASP](#). Sygna Inc. is a pioneer in Travel Rule solutions, with first-mover advantage in building compliance infrastructure for the digital asset industry.
- [CompliancePoint](#) acquired by [Wipfli](#). A Different Kind of Compliance Company

Earnings Reports

- A10 Networks [press release \(ATEN\)](#): Q1 Non-GAAP EPS of \$0.24 **beats by \$0.01**. Revenue of \$75M (+13.5% Y/Y) **beats by \$2.39M**.
 - [Earnings call insights](#)
 - [Slides](#)
 - Check Point Software Technologies [press release \(CHKP\)](#): Q1 Non-GAAP EPS of \$2.50 **beats by \$0.10**. Revenue of \$668M (+4.7% Y/Y) **misses by \$4.67M**.
 - [Earnings call transcript](#)
 - [Slides](#)
 - F5 Networks [press release \(FFIV\)](#): Q2 Non-GAAP EPS of \$3.90 **beats by \$0.44**. Revenue of \$811.7M (+11.0% Y/Y) **beats by \$29.42M**.
 - [Earnings call insights](#)
 - [Slides](#)
 - OneSpan [press release \(OSPN\)](#): Q1 Non-GAAP EPS of \$0.39 **beats by \$0.04**. Revenue of \$65.95M (+4.1% Y/Y) **beats by \$3.55M**.
 - [Earnings call insights](#)
 - Tenable Holdings [press release \(TENB\)](#): Q1 Non-GAAP EPS of \$0.47 **beats by \$0.06**. Revenue of \$262.1M (+9.6% Y/Y) **beats by \$3.18M**.
 - [Earnings call insights](#)
 - Varonis [press release \(VRNS\)](#): Q1 Non-GAAP EPS of \$0.06 **beats by \$0.11**. Revenue of \$173.1M (+26.9% Y/Y) **beats by \$7.6M**.
 - [Earnings call insights](#)
 - [Slides](#)
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Stock Market Summary

Earnings Do the Heavy Lifting

Earnings are in the driver's seat. Strong and accelerating corporate profits are offsetting headwinds from higher energy prices, inflation pressures, and Fed uncertainty.

Economic fundamentals remain solid. GDP rebounded in the first quarter, business investment is surging, and consumers continue to spend, suggesting the economy is holding up for now despite rising costs.

AI remains a key profit engine. Accelerating investment in AI and related infrastructure continues to help support earnings growth across technology and other sectors.

After a strong rally, risks appear more balanced. We may see more market volatility ahead, but as long as corporate earnings remain solid, investors have reason to stay constructive and tune out short-term headline noise, in our view.

The Week Ahead

Important economic data and events for the week ahead include the April jobs report and ISM Services PMI.

[Read more here - Edward D. Jones Weekly Market Wrap](#)

Friday, May 1, 2026

Broad Markets

	<u>MRW</u>	<u>YTD</u>
Dow Jones	0.5%	3.0%
Nasdaq	1.1%	8.1%
CIBR ETF	2.3%	-3.8%
HACK ETF	2.7%	0.5%

Weekly Top Performers

	<u>MRW</u>	<u>YTD</u>
Fastly	18.1%	175.7%
Netskope	9.2%	-
Akamai	9.0%	19.0%

Weekly Bottom Performers

	<u>MRW</u>	<u>YTD</u>
Checkpoint	-15.0%	-38.3%
Trend Micro	-4.9%	-18.4%
A10 Networks	-2.6%	51.8%

YTD Top Performers

	<u>MRW</u>	<u>YTD</u>
Fastly	18.1%	175.7%
A10 Networks	-2.6%	51.8%
F5 Networks	6.6%	26.6%

YTD Bottom Performers

	<u>MRW</u>	<u>YTD</u>
Rapid7	6.7%	-58.2%
Servicenow	1.1%	-40.5%
Checkpoint	-15.0%	-38.3%



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