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STONEPINE ADVISORS

This Week in Cybersecurity
Issue 527, September 18, 2026



- Cybersecurity Funding Trends - 2023/Current Date
  - 13 deals this week with $370 million raised.
- Cybersecurity M&A Trends - 2023/Current Date
  - 8 deals this week.
- Cyber Valuations and Stock Performance
  - September 11, 2026 - Valuation charts
  - September 11, 2026 - Valuation Trend Analysis
  - September 18, 2026 - Valuation charts
  - September 18, 2026 - Valuation Trend Analysis



Cybersecurity News and Partner Information

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by sending an email using this link. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and online here to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

13 Transactions totaling $370 million in financing

VC Financings PDF - now includes all deals for the week

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

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Recent M&A

- 4Elitech acquired by Aiuken. 4Elitech provides cybersecurity, IT, artificial intelligence, and digital-transformation services.
- Avertium acquired by CyberMaxx. Avertium provides Security as a Service, focused on the mid to large enterprise.
- General Datatech acquired by Softcat. GDT is an award-winning, international multi-vendor IT solutions provider and Cisco Gold Partner.
- Immix Software acquired by Graham Partners. Immix Software is a company that develops software to improve your ability to manage and respond to security events
- Ontinue acquired by Quorum Cyber. Ontinue is a cybersecurity company that provides managed security operations and managed extended detection and response (MXDR) services
- OpenZeppelin acquired by S&P Global. OpenZeppelin builds developer tools and performs security audits for distributed systems that power multimillion-dollar economies.
- Red Alert Labs acquired by FIME. Red Alert Labs' mission is to bring trust to the IoT by providing IoT Security consultancy, evaluation & certification Services.
- RedTrace Technologies acquired by Worldwide NFT. RedTrace Technologies is a cybersecurity, information technology and management consulting firm.

Earnings Reports

Friday, September 18, 2026

Broad Markets

	MRW	YTD
Dow Jones	-1.7%	7.5%
Nasdaq	0.7%	14.1%
CIBR ETF	5.8%	39.8%
HACK ETF	8.0%	47.7%

Weekly Top Performers

	MRW	YTD
Rubrik	23.2%	39.5%
Zscaler	19.9%	-12.3%
Netskope	19.0%	-

Weekly Bottom Performers

	MRW	YTD
Gen Digital	-4.1%	6.7%
Cisco	-2.3%	42.2%
Akamai	-2.1%	19.8%

YTD Top Performers

	MRW	YTD
Crowdstrike	15.0%	711.2%
Fastly	3.0%	134.4%
Fortinet	8.8%	113.9%

YTD Bottom Performers

	MRW	YTD
N-able	-0.5%	-48.7%
Opentext	-2.1%	-30.7%
Checkpoint	0.8%	-28.5%

Stock Market Summary

What the Fed's First Hike in Three Years Means for Investors

The Federal Reserve raised the fed funds target range by 25 basis points, or 0.25%, to 3.75%-4.00%, as widely expected.

Policymakers expect one more rate hike this year, but they remain divided over whether further tightening will be needed in 2027.

Markets initially interpreted the Fed's message as modestly more hawkish than expected. Equities declined and bond yields rose following the announcement, though stocks later rebounded.

We believe equity markets can continue to perform well in a higher-yield environment, particularly if economic growth remains resilient and corporate earnings continue to rise at a solid double-digit pace.

Higher short-term bond yields have widened their potential income advantage over cash. This may provide an opportunity to generate more income on excess cash while taking on only modest additional interest-rate risk.

Read more here - Edward D. Jones Weekly Market Wrap



3000 El Camino Real
Building 4, Suite 200
Palo Alto, CA 94306

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