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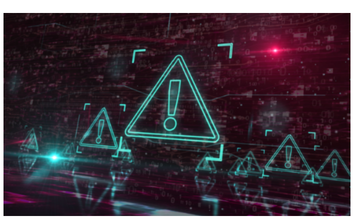
STONEPINE ADVISORS

This Week in Cybersecurity
Issue 504, April 10, 2026

- Cybersecurity Funding Trends - 2023/Current Date
  - April's funding kicks back up with 12 deals this week.
- Cybersecurity M&A Trends - 2023/Current Date
  - April continues on a slower pace than previous months with only seven deals this week, making nine total this month.
- **Cyber Valuations and Stock Performance**
  - March 20, 2026
  - March 27, 2026
  - April 3, 2026
  - April 10, 2026



Cybersecurity News and Partner Information

** First Quarter Industry Recap - NEW **

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by sending an email using this link. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and online here to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

12 Transactions totaling $94 million in financing

Trent AI

Seed

$12,899,150

Trent AI is an agentic AI safety platform that provides unnoticed, automatic protection for LLMs, and AI processes.

Cambridge Innovation Capital, and LocalGlobe

Nava

Series A

$22,000,000

Nava is a startup focused on building a generative AI -powered private cloud platform.

Greenoaks, RTP Global, and Unicorn India Ventures

TAO Digital Solutions

Funding Round

$34,666,040

TAO Digital Solutions provides technology services centered on product engineering, managed services, cybersecurity, and payment solutions.

Undisclosed

VC Financings PDF - now includes all deals for the week including the three above

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

Recent M&A

- Bindplane acquired by Dynatrace. A Unified Telemetry Pipeline Built on OpenTelemetry.
- CyberNINES acquired by ControlCase. CyberNINES is a cybersecurity consulting company that offers CMMC and NIST SP compliance services.
- Fifth Gear Technology Concepts acquired by Mobile Mentor. Fifth Gear Technology Concepts provides information technology support and services.
- Mindsprint acquired by Wipro. Mindsprint provides digital transformation, enterprise transformation, and business process services to improve operational efficiency.
- ParseIntel acquired by iCOUNTER. ParseIntel is a specialized cybersecurity firm focused on real-time risk determination and intelligence collection at the "edge".

- Security Centric acquired by Virtual IT Group. Engineered Information Security: A business risk focused cyber and information security consulting firm.
- Terra Quantum acquired by Mountain Lake Acquisition Corp. II. Terra Quantum is a full-stack quantum technology company providing Quantum as a Service in the areas of algorithms, computing and security

Other News

Earnings Reports

Stock Market Summary

Ceasefire Drives Market Rally, but Hurdles Remain in the Near Term

A ceasefire between the U.S., Iran, and Israel has sparked hopes for a durable de-escalation in this conflict, driving oil prices lower and triggering a sharp rebound in equity and bond markets.

While volatility has eased, there may well be bumps ahead of the April 21 ceasefire deadline, with significant hurdles to overcome before a peace deal can be reached. Still, the willingness to de-escalate is an encouraging signal.

The importance of finding an off-ramp for this conflict was highlighted by hotter inflation data last week, with the largest surge in prices in four years underlining the risks that an oil shock can pose to consumer spending and corporate margins.

While the future is uncertain, we continue to think that political incentives are aligned to deliver a durable end to the conflict. A peace deal could shift attention away from oil risks and back to fundamentals around corporate earnings growth.

These fundamentals, while bruised by surging oil prices, remain largely intact in our view, potentially setting the stage for renewed market progress if we see a resolution in the Iran conflict.

The Week Ahead

Important economic data for the week ahead includes PPI inflation and home sales.

Read more here - Edward D. Jones Weekly Market Wrap

Friday, April 10, 2026

Broad Markets

	MRW	YTD
Dow Jones	3.0%	-0.3%
Nasdaq	4.7%	-1.5%
CIBR ETF	-5.4%	-15.0%
HACK ETF	-7.8%	-11.4%

Weekly Top Performers

	MRW	YTD
Cisco	4.0%	6.7%
F-Secure	1.6%	-13.4%
A10 Networks	0.0%	35.7%

Weekly Bottom Performers

	MRW	YTD
Fastly	-31.1%	126.6%
Akamai	-22.6%	4.7%
Okta	-21.5%	-27.2%

YTD Top Performers

	MRW	YTD
Fastly	-31.1%	126.6%
A10 Networks	0.0%	35.7%
Netscout	-0.3%	18.8%

YTD Bottom Performers

	MRW	YTD
Rapid7	-5.6%	-66.6%
Zscaler	-14.8%	-47.5%
Servicenow	-18.6%	-45.8%

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