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STONEPINE ADVISORS

This Week in Cybersecurity
Issue 529, October 2, 2026



- Cybersecurity Funding Trends - 2023/Current Date
  - 15 deals this week with $421 million raised.
- Cybersecurity M&A Trends - 2023/Current Date
  - 6 deals this week.
- Cyber Valuations and Stock Performance
  - September 25, 2026 - Valuation charts
  - September 25, 2026 - Valuation Trend Analysis
  - October 2, 2026 - Valuation charts
  - October 2, 2026 - Valuation Trend Analysis



Cybersecurity News and Partner Information

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by sending an email using this link. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and online here to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

15 Transactions totaling $421 million in financing

VC Financings PDF - now includes all deals for the week

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

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Recent M&A

- Plurilock acquired by Quantum eMotion. Securing the systems that underpin society.
- Closinglock acquired by CertifID. Closinglock is the secure platform that protects real estate closings.
- Riva Labs acquired by Project Eleven. Riva Labs is a cryptography and protocol engineering team focused on post-quantum security infrastructure for digital assets.
- Wolfpack Information Risk acquired by Risk X Group. Wolfpack Information Risk provides information & cyber threat consulting, training, awareness, and incident support services.
- Fentron acquired by inversion6. Fentron offers enterprise security architecture and compliance assessment services for organizations.
- Myriad360 acquired by One Equity Partners. Myriad360 is a global solutions and systems integrator specializing in cybersecurity, modern infrastructure, cloud services.

Earnings Reports

Friday, October 2, 2026

Broad Markets

	MRW	YTD
Dow Jones	-1.3%	6.5%
Nasdaq	0.5%	17.0%
CIBR ETF	3.7%	46.5%
HACK ETF	4.0%	53.1%

Weekly Top Performers

	MRW	YTD
SentinelOne	12.0%	67.1%
Qualys	11.9%	45.2%
Tenable	10.0%	56.6%

Weekly Bottom Performers

	MRW	YTD
F-Secure	-23.9%	-25.1%
Akamai	-4.4%	24.8%
Opentext	-1.3%	-31.8%

YTD Top Performers

	MRW	YTD
Crowdstrike	7.1%	821.7%
Fastly	3.4%	153.5%
Okta	8.4%	144.6%

YTD Bottom Performers

	MRW	YTD
N-able	5.8%	-43.4%
Opentext	-1.3%	-31.8%
Checkpoint	-0.7%	-29.8%

Stock Market Summary

Rising Rates, Resilient Economy: What History Suggests For Markets

Recent inflation data improved, with core PCE inflation rising 3.0% from a year ago in August, while shorter-term measures showed further moderation. Revisions also indicated that inflation earlier this year was lower than previously estimated.

Despite some cooling in hiring, strong consumer spending, a resurgence in manufacturing activity, and robust corporate profit growth suggest that the broader economy remains on solid footing.

Rising Treasury yields may test market resilience, but we think the increase has partly reflected healthy economic growth. History also suggests that sharp increases in yields do not necessarily derail equities when the economic backdrop remains supportive.

We believe resilient economic growth and rising corporate profits can help equities navigate elevated interest rates, supporting our preference for equities over fixed income.

Read more here - Edward D. Jones Weekly Market Wrap

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