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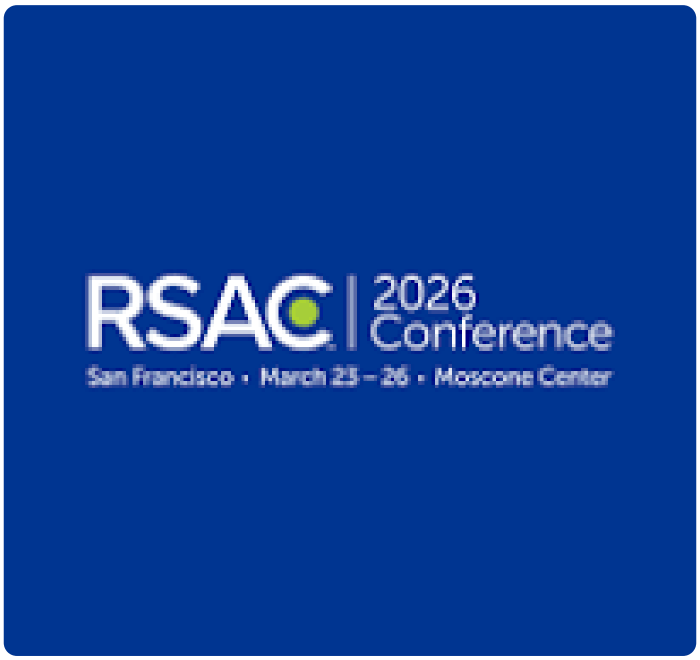
This Week in Cybersecurity
Issue 499, March 6, 2026



New!

Attending RSA 2026?

Meet with us

Are you attending RSA and interested in talking about M&A or financing? Click the link below to schedule a meeting with us at the Palace Hotel - near Moscone Center.

Schedule a Meeting

- 2023/Current Date Cybersecurity Funding Trends
  - March kicks off with 12 deals and almost 200 million raised, a slower start, but with plenty of room for growth.
- 2023/Current Date Cybersecurity M&A Trends
  - March's M&A transactions are off to a leisurely pace with only 2 acquisitions this first week.
- **Cyber Valuations and Stock Performance**
  - February 13, 2026
  - February 20, 2026
  - February 27, 2026
  - March 6, 2026

Cybersecurity News and Partner Information

White House announces a new cybersecurity strategy:
The policy emphasizes offensive cyber, deregulation, and AI plus Zero Trust. Two interesting articles and the policy summary below:

- CSO article
- Security Week article
- White House Policy Summary PDF

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by **sending an email using this link**. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and **online here** to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

12 Transactions totaling $173 million in financing

Cylake

Seed

$45,000,000

Cylake is an AI-driven cybersecurity technology company developed to protect from cyberattacks.

Greylock

Evervault

Series B

$25,000,000

Evervault builds encryption infrastructure for developers.

Index Ventures, Kleiner Perkins, Next Play Ventures, Operator Partners, Ribbit Capital, and Sequoia Capital

Fig Security

Series A

$30,000,000

Fig Security is a cybersecurity startup that detects gaps in operational data security infrastructure and maintains functionality.

Douglas Merritt, René Bonvanie, Team8, and Ten Eleven Ventures

VC Financings PDF - now includes all deals for the week including the three above

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

Recent M&A

- Event Risk acquired by Knightscope. Event Risk is a security services company specializing in comprehensive protection solutions like on-site guarding.
- Granite River Labs acquired by SGS. GRL enables positive user experiences with connected products through testing, standards & design enablement, and trusted reviews

Other News

Earnings Reports

- **CrowdStrike press release (CRWD): Q4 Non-GAAP EPS of $1.12 beats by $0.02. Revenue of $1.31B (+23.6% Y/Y) beats by $10M.**
  - Earnings call insights
  - Slides
- **Okta press release (OKTA): Q4 Non-GAAP EPS of $0.90 beats by $0.05. Revenue of $761M (+11.6% Y/Y) beats by $11.5M.**
  - Earnings call insights
  - Slides

- **Riskified press release (RSKD): Q4 Non-GAAP EPS of $0.12 beats by $0.02. Revenue of $99.33M (+6.2% Y/Y) beats by $2.12M.**
  - Earnings call transcript
  - Slides

Stock Market Summary

Geopolitics and Labor Data: Looking for the Calm Amidst the Market Storm

There was something of a perfect storm in markets this week. An oil price spike in the wake of the conflict in Iran sparked concerns over higher inflation, while a weak payrolls report added to fears on the growth side.

Markets pulled back given this stagflationary mix, especially amid uncertainty over the willingness of the Fed to ease policy in this environment. In response, we saw sell-offs across bonds and equities as part of a broad risk-off move. Nonetheless, the S&P 500 is still higher by about 17% over the past year and remains just 3% below all-time highs.

It seems possible we will see further volatility in coming days and weeks as the conflict in the Middle East unfolds. However, history tells us that the impact of geopolitical crises on markets can be short-lived and at times provide opportunities for investors.

More broadly, we remain constructive on the longer-term outlook for growth and corporate profitability. Most indicators point to healthy U.S and global activity, and it would take a large and sustained spike in oil to derail this story, in our view.

Therefore, we recommend staying invested and well diversified as investors weather the latest spike in uncertainty across the economy and markets.

The Week Ahead

Important economic data for the week ahead includes CPI and PCE inflation data, housing data, and GDP.

Read more here - Edward D. Jones Weekly Market Wrap

Friday, March 6, 2026

Broad Markets

	MRW	YTD
Dow Jones	-3.0%	-1.2%
Nasdaq	-1.2%	-3.7%
CIBR ETF	4.9%	-7.6%
HACK ETF	6.3%	-3.2%

Weekly Top Performers

	MRW	YTD
Cognyte	22.6%	-7.6%
Crowdstrike	15.3%	-8.5%
Servicenow	15.1%	-18.8%

Weekly Bottom Performers

	MRW	YTD
Onespan	-1.4%	-15.2%
Cisco	-1.0%	2.1%
F-Secure	-0.2%	-16.8%

YTD Top Performers

	MRW	YTD
Fastly	5.3%	97.8%
A10 Networks	6.3%	15.7%
Akamai	1.5%	14.5%

YTD Bottom Performers

	MRW	YTD
Rapid7	13.7%	-53.5%
N-able	13.2%	-33.4%
Zscaler	11.6%	-27.1%

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