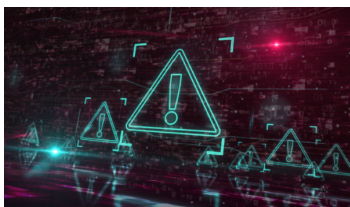




This Week in Cybersecurity
Issue 525, September 4, 2026



- [Cybersecurity Funding Trends - 2023/Current Date](#)
 - 15 deals this week with \$632 million raised.
- [Cybersecurity M&A Trends - 2023/Current Date](#)
 - 15 deals between the end of August and the first week of September.
- **Cyber Valuations and Stock Performance**
 - [August 21, 2026 - Valuation charts](#)
 - [August 21, 2026 - Valuation Trend Analysis](#)
 - [August 28, 2026 - Valuation charts](#)
 - [August 28, 2026 - Valuation Trend Analysis](#)



[Cybersecurity News and Partner Information](#)

**** [Black Hat conference Wrap Up](#) ****

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by [sending an email using this link](#). We are not a recruiting firm, but are happy to make mutually beneficial introductions

[Sign up for IT-Harvest - the best cyber-focused database out there](#)

[Follow LinkSV on LinkedIn](#) and [online here](#) to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

15 Transactions totaling \$632 million in financing

VC Financings PDF - now includes all deals for the week

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

Recent M&A

- EDNX acquired by Viatel. EDNX designs, deploys, and manages software-defined network solutions and IT networking services for enterprises.
- ForeTech Software acquired by Malam Team. ForeTech Software distributes cybersecurity and information security solutions and provides related IT consulting services.
- DoControl acquired by Spin.AI. DoControl is an automated platform that provides data access monitoring, orchestration, and remediation across SaaS applications.
- Console acquired by Palo Alto Networks. Console is the AI platform for IT, built to help teams automate support and shift from doing the work to managing the system that does it.
- Apriva acquired by ITC Federal. Apriva is a leading provider of end-to-end wireless transactions, gateway services, and secure information solutions.
- RunReveal acquired by ClickHouse. RunReveal is a security data platform designed to be the all in one solution for your security log..
- Pathfynder acquired by A-LIGN. Pathfynder provides technical offensive and defensive cybersecurity services.
- Synack acquired by NetSPI. Human + AI platform for continuous security validation and AI pentesting, powered by the Synack Red Team.
- Fortress SRM acquired by TUSKER. Fortress SRM protects companies from the financial, operational, and emotional ravages of cybercrime.
- HUGIN AS acquired by Pistachio. Hugin provides an AI-driven cyber control platform and advisory services to help businesses manage cyber risk and regulatory compliance.
- plenticon group acquired by Adelis Equity Partners. PLENTICON GROUP provides IT services, cloud solutions, cybersecurity, and managed office technology.
- Relish acquired by Eftsure. The Trusted Standard for Enterprise Data Validation and Fraud Prevention
- Amivero acquired by Xpect. Amivero offers systems modernization, data analytics, digital transformation, and cybersecurity services.

- [Open Measures](#) acquired by [Everbridge](#). Open measures provides threat intelligence for social media platforms.
 - [Black Duck](#) acquired by [UltraViolet Cyber](#). Black Duck provides Application Security Testing Services.
-

Earnings Reports

- Palo Alto Networks, Inc. [press release \(PANW\)](#): Q4 2026 Non-GAAP EPS of \$1.02 **beats by \$0.04**. Revenue of \$3.41B (+34.45% Y/Y) **beats by \$58.15M**.
 - Earnings call insights
 - Slides
 - Netskope, Inc. [press release \(NTSK\)](#): Q2 2027 Non-GAAP EPS of -\$0.03 **beats by \$0.04**. Revenue of \$220.54M (+29% Y/Y) **beats by \$6.32M**.
 - Earnings call insights
 - Zscaler, Inc. [press release \(ZS\)](#): Q4 2026 Non-GAAP EPS of \$1.19 **beats by \$0.10**. Revenue of \$898.19M (+24.88% Y/Y) **beats by \$20.59M**.
 - Earnings call insights
-

Stock Market Summary

Three Datapoints the Fed Is Likely Watching Ahead of the September FOMC Meeting

Investors will be watching the September Federal Reserve interest rate decision closely. We believe this is a live meeting, but the Fed will likely weigh several datapoints, including labor market data, CPI inflation, and inflation expectations.

The U.S. labor market remains healthy, but wage pressures continue to ease. August payrolls increased by 162,000, well above expectations, while wage growth slowed to 3.1%, suggesting labor demand remains solid without signs of wage-price inflation.

Next week's consumer price index (CPI) report could play a pivotal role in the Fed's September decision. Inflation has come in below expectations for the past two months, and another favorable reading could support keeping rates unchanged, while a reacceleration in price pressures may increase the likelihood of a rate hike.

Long-term inflation expectations remain well anchored despite inflation running above the Fed's target. Market-based measures, such as break-even rates and forward inflation expectations,

remain in the low-2% range, suggesting investors expect inflation to moderate over time rather than become entrenched at elevated levels.

[Read more here - Edward D. Jones Weekly Market Wrap](#)

Friday, September 4, 2026

Broad Markets

	<u>MRW</u>	<u>YTD</u>
Dow Jones	-0.3%	11.1%
Nasdaq	0.4%	14.0%
CIBR ETF	-4.0%	32.4%
HACK ETF	-4.1%	37.8%

Weekly Top Performers

	<u>MRW</u>	<u>YTD</u>
Varonis	4.9%	40.5%
Riskified	3.2%	31.0%
Okta	2.6%	97.3%

Weekly Bottom Performers

	<u>MRW</u>	<u>YTD</u>
Rapid7	-17.2%	-27.6%
Fastly	-10.6%	102.3%
Palo Alto Net	-10.3%	80.9%

YTD Top Performers

	<u>MRW</u>	<u>YTD</u>
Fastly	-10.6%	102.3%
Okta	2.6%	97.3%
Fortinet	-5.8%	96.8%

YTD Bottom Performers

	<u>MRW</u>	<u>YTD</u>
N-able	-3.1%	-45.7%
Rapid7	-17.2%	-27.6%
Opentext	-4.6%	-26.5%



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