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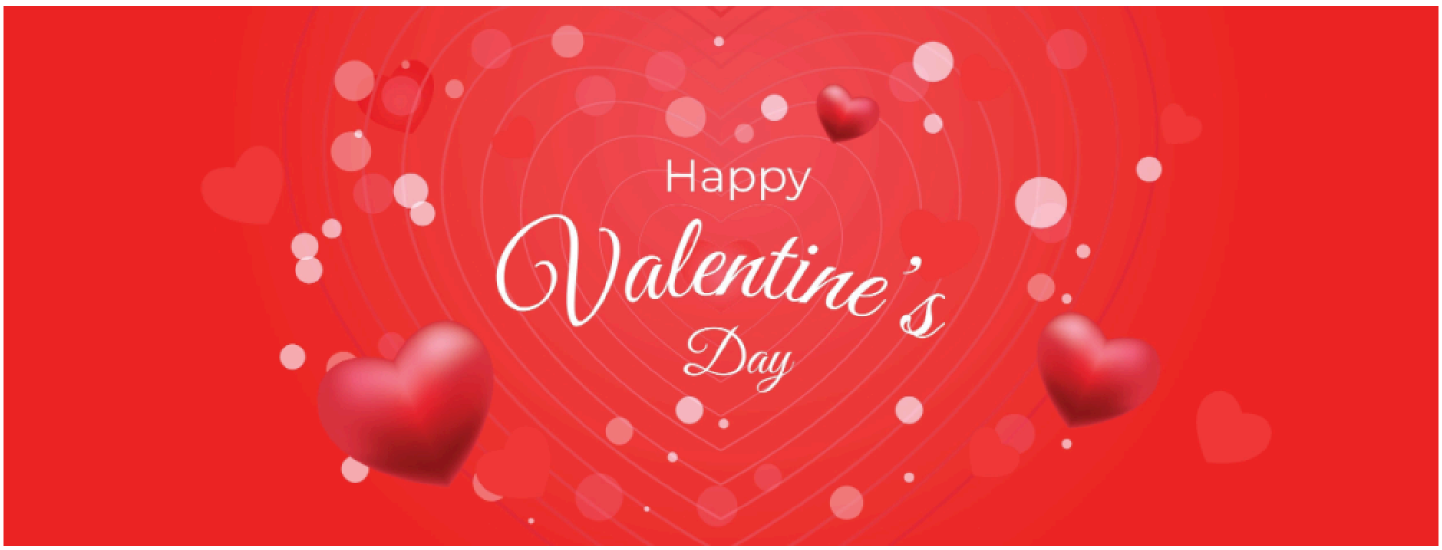
This Week in Cybersecurity
Issue 496, February 13, 2026



- 2023/Current Date Cybersecurity Funding Trends
  - February's funding continues strong with 24 deals this week and almosr $300 million raised.
- 2023/Current Date Cybersecurity M&A Trends
  - With 8 deals this week, February remains consistent.

- Cyber Valuations and Stock Performance
  - January 23, 2026
  - January 30, 2026
  - February 6, 2026
  - February 13, 2026

Cybersecurity News and Partner Information

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by sending an email using this link. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and online here to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

24 Transactions totaling $275 million in financing

GitGuardian

Series C

$50,000,000

GitGuardian specializes in Non-Human Identity security, detecting secrets in code and enhancing productivity in development environments.

Balderton Capital, Bpifrance, Eurazeo, Fly Ventures, Insight Partners, Quadrille Capital, and Sapphire Ventures

IDfy

Secondary Market

$28,218,207

IDfy is an online fraud detection and identity platform that provides background verification services to banks and financial institutions.

Analog Capital, Blume Ventures, Elev8 Venture Partners, IndiaMART InterMESH, Kae Capital, and Neo Asset Management

Reco

Series B

$30,000,000

Reco is a dynamic SaaS security company that specializes in monitoring and securing cloud applications.

Angular Ventures, boldstart ventures, Insight Partners, Quadrille Capital, S Ventures, TIAA Ventures, Workday Ventures, and Zeev Ventures

VC Financings PDF - now includes all deals for the week including the three above

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

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Recent M&A

- Arco Cyber acquired by Sophos. Arco Cyber is a cybersecurity assurance firm focused on helping organizations validate security controls and meet compliance requirements.
- Atto acquired by Wrisk. At Atto, we provide instant insights into the financial behaviours of borrowers through real-time transaction data.
- Autonomous Plane acquired by Endor Labs. Autonomous Plane is a cloud-native application security company.
- Cornerstone acquired by Castle Harlan. Cornerstone manufactures, designs, and installs security hardware.
- Cyata acquired by Check Point Software Technologies. Cyata equips enterprises with a governance platform designed for AI agents that operate outside conventional identity systems.
- Cyclops Security acquired by Check Point Software Technologies. Unlocking the Power of Integrated Data and AI in cyber security risk management.
- Rotate acquired by Check Point Software Technologies. An all around better way to secure your business.
- Veros Technologies acquired by Quantum Leap Research. Veros Technologies offers cybersecurity, technical operation consulting, systems and network engineering services to organizations.

Other News

- **Checkpoint announced three acquisitions carried out in the first quarter of 2026 of Cyata, Cyclops, and Rotate**
  - **Cyata – AI security startup focused on governance and guardrails for AI agents, enabling discovery, policy control, and risk management across agents in endpoints and SaaS environments.**
  - **Cyclops Security – Exposure-management / CAASM platform providing asset discovery and continuous monitoring across cloud, on-prem, OT, and SaaS, supporting Check Point's CTEM offering.**
  - **Rotate – MSP-focused cybersecurity / workspace platform acquired primarily as a talent and technology tuck-in to accelerate Check Point's push into the MSP channel.**
  - **Rumors suggest total consideration for all three was about $150m**
- **Palo Alto Networks completed its acquisition of CyberArk**
- **Francisco Partners completed its acquisition of JAMF**
- **Radware (RDWR) said its board of directors has authorized a new plan to repurchase up to $80M of its issued and outstanding ordinary shares.**

- The plan will expire on March 15, 2027.

Earnings Reports

- **Check Point Software Technologies press release (CHKP): Q4 Non-GAAP EPS of $3.40 beats by $0.63. Revenue of $745M (+5.8% Y/Y) misses by $1.42M.**
  - Earnings call transcript
  - Slides
- **Cisco press release (CSCO): Q2 Non-GAAP EPS of $1.04 beats by $0.02. Revenue of $15.35B (+9.7% Y/Y) beats by $230M.**
  - Earnings call insights
  - Slides
- **CloudFlare press release (NET): Q4 Non-GAAP EPS of $0.28 beats by $0.01. Revenue of $614.5M (+33.6% Y/Y) beats by $23.14M.**
  - Earnings call insights
  - Slides
- **Dynatrace press release (DT): Q3 Non-GAAP EPS of $0.44 beats by $0.03. Revenue of $515.47M (+18.2% Y/Y) beats by $9.24M.**
  - Earnings call insights
  - Slides
- **Fastly press release (FSLY): Q4 Non-GAAP EPS of $0.12 beats by $0.06. Revenue of $172.61M (+22.8% Y/Y) beats by $11.25M.**
  - Earnings call insights
  - Slides
- **Radware press release (RDWR): Q4 Non-GAAP EPS of $0.32 beats by $0.02. Revenue of $80.2M (+9.9% Y/Y) beats by $1.56M.**
  - **Earnings call transcript**
- **Rapid7 press release (RPD): Q4 Non-GAAP EPS of $0.44 beats by $0.02. Revenue of $217.39M (+0.6% Y/Y) beats by $2.22M.**
  - Earnings call transcript
  - Slides

Friday, February 13, 2026

Broad Markets

	MRW	YTD
Dow Jones	-1.2%	3.0%
Nasdaq	-2.1%	-3.0%
CIBR ETF	-0.4%	-6.5%
HACK ETF	3.5%	-3.1%

Weekly Top Performers

	MRW	YTD
Fastly	113.1%	79.4%
WithSecure	19.6%	19.9%
Akamai	17.5%	28.1%

Weekly Bottom Performers

	MRW	YTD
Rapid7	-33.6%	-52.8%
Telos	-10.6%	-14.3%
Cisco	-9.4%	-0.2%

YTD Top Performers

	MRW	YTD
Fastly	113.1%	79.4%
Akamai	17.5%	28.1%
WithSecure	19.6%	19.9%

YTD Bottom Performers

	MRW	YTD
Rapid7	-33.6%	-52.8%
Servicenow	6.3%	-30.1%
Rubrik	6.8%	-28.7%

Stock Market Summary

AI Anxiety Rising, but Broader Fundamentals Remain Supportive

Last week was jam-packed from an economic data perspective. Reports that spanned household consumption, the labor market and inflation helped provide a timely check-in on the health of the U.S. economy.

These data were not universally positive, but we think in aggregate they paint a picture of improving economic fundamentals and help keep the Fed on track to cut interest rates later this year.

Despite these encouraging signs, we are starting to see bouts of volatility creep into markets, particularly in tech, but also in those sectors perceived to be at threat from potential disruptions from AI.

We remain constructive on equities, but given rising volatility and ongoing rotations, we recommend remaining well-diversified across sectors and regions in 2026.

The Week Ahead

Important economic data for the week ahead includes housing, GDP, inflation, and PMI manufacturing and services data.

Read more here - Edward D. Jones Weekly Market Wrap

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