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This Week in Cybersecurity
Issue 526, September 11, 2026

- Cybersecurity Funding Trends - 2023/Current Date
    - 14 deals this week with $2.5 billion raised.
- Cybersecurity M&A Trends - 2023/Current Date
    - 7 deals this week.
- Cyber Valuations and Stock Performance
    - September 11, 2026 - Valuation charts
    - September 11, 2026 - Valuation Trend Analysis

Cybersecurity News and Partner Information

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by **sending an email using this link**. We are not a recruiting firm, but are happy to make mutually beneficial introductions

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Follow LinkSV on LinkedIn and **online here** to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

14 Transactions totaling $2.5 billion in financing

VC Financings PDF - now includes all deals for the week

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

Recent M&A

- Bonfy.AI acquired by Kiteworks. Bonfy.AI is a software company that allows users to secure from cybersecurity threats, privacy violations, and regulatory compliance issues.
- Nexis acquired by InfraVia Capital Partners. Nexis is an IT company that offers identity and role analytics software.
- Soveren acquired by SecureSky. Soveren's Data Security Posture Management (DSPM) enables companies to observe and protect sensitive data in their application environments.

- Guardrails AI acquired by Harvey. The guardrails framework for building, governing, and scaling production GenAI across any LLM and deployment environment.
- Deepsource acquired by Harness. DeepSource automates code reviews, so you can ship to production faster with confidence.
- Prime Networks acquired by Focus Group. Prime Networks is your one-stop partner, delivering integrated managed IT that covers all your technology needs in one place.
- Optery acquired by Surfshark Group. Remove your home address, phone and other private info from Google, and 950+ sites.

Earnings Reports

- **Cognyte Software Ltd. press release (CGNT): Q2 2027 Non-GAAP EPS of $0.15 beats by $0.06. Revenue of $109.2M (+12.0% Y/Y) beats by $0.69M.**
  - Earnings call transcript
  - Slides
- **SailPoint, Inc. press release (SAIL): Q2 2027 Non-GAAP EPS of $0.09 beats by $0.01. Revenue of $309M (+16.9% Y/Y) misses by $1.26M.**
  - Earnings call insights
  - Slides

Stock Market Summary

Oil Raised the Question, CPI Delivered the Answer

Oil prices briefly topped $100 a barrel as unresolved Middle East tensions kept energy markets on edge.

August core CPI rose 0.3% month-over-month, the biggest increase since April, adding to concerns that inflation pressures are broadening beyond energy.

We think policymakers will be less willing to look past supply-driven inflation, with markets now assigning a 90% chance to a September Fed rate hike.

The Fed doesn't appear to be as far behind the curve as it was in 2022, suggesting any tightening cycle from here could be more limited, in our view.

Strong corporate earnings still support the case for stocks, even as rising yields and oil prices test investor sentiment.

Friday, September 11, 2026

Broad Markets

	MRW	YTD
Dow Jones	-1.6%	9.4%
Nasdaq	-0.7%	13.3%
CIBR ETF	-0.2%	32.1%
HACK ETF	-0.8%	36.7%

Weekly Top Performers

	MRW	YTD
Fastly	12.5%	127.5%
Cloudflare	9.9%	55.5%
Netskope	5.5%	-

Weekly Bottom Performers

	MRW	YTD
Telos	-17.7%	-22.5%
Qualys	-12.4%	13.1%
Tenable	-12.1%	28.0%

YTD Top Performers

	MRW	YTD
Fastly	12.5%	127.5%
Fortinet	-0.1%	96.5%
Okta	-2.4%	92.6%

YTD Bottom Performers

	MRW	YTD
N-able	-4.9%	-48.4%
Rapid7	-6.3%	-32.2%
Opentext	-3.7%	-29.2%

Heading into what is likely to be the year's most anticipated and debated Federal Reserve meeting, oil prices briefly moved into triple digits, with U.S. WTI crude crossing $100 a barrel and Brent approaching $110 before retreating some late in the week. That surge posed a question: would rising oil be enough to tip the Fed into hiking rates?

Friday's CPI report suggests the answer is yes, in our view. A hotter-than-expected core reading showed inflation pressures spreading beyond energy, strengthening the case for a near-term policy response and reviving the "higher for longer" narrative. The question is no longer simply whether the Fed hikes next week. It is whether this is the start of a longer tightening path, and what that means for portfolios.

Read more here - Edward D. Jones Weekly Market Wrap

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