View in browser

STONEPINE ADVISORS

This Week in Cybersecurity
Issue 530, October 9, 2026



- Cybersecurity Funding Trends - 2023/Current Date
  - 10 deals this week with $122 million raised.
- Cybersecurity M&A Trends - 2023/Current Date
  - 10 deals this week.
- Cyber Valuations and Stock Performance
  - October 2, 2026 - Valuation charts
  - October 2, 2026 - Valuation Trend Analysis
  - October 9, 2026 - Valuation charts
  - October 9, 2026 - Valuation Trend Analysis



Cybersecurity News and Partner Information

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by sending an email using this link. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and online here to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

10 Transactions totaling $122 million in financing

VC Financings PDF - now includes all deals for the week

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

---

Recent M&A

- BC Technologies acquired by Business iT Specialists. BC Technologies is an IT services company that offers cyber security, network, and business solution services.
- cloudsineAI acquired by V-Key. cloudsineAI is the leading GenAI Security company in ASEAN
- Ensignia acquired by Serval. Build trusted software.
- Green Up IT acquired by Univision Computers. Green Up IT is an IT company that offers IT consulting, disaster recovery, and emergency services.
- Information Security Corporation acquired by SAIC. Information Security Corporation Provides infused products, primarily to the US Government.
- Optimize365 acquired by CyberFOX. Optimize365 provides a Microsoft 365 security and optimization platform for MSPs and MSSPs.
- Oso acquired by Tiny. Oso is authorization as a service.
- Winnow Solutions acquired by Spring Labs Holdings, Inc. Winnow Solutions offers comprehensive compliance management database software for state and federal regulatory needs.
- wozcode acquired by Kapital. WOZCODE is a software plugin that supports code writing, editing, execution, and development workflows.
- Fravity AI acquired by Socure. Fravity provides out-of-the box Agentic workflows in KYC.

Earnings Reports

Friday, October 9, 2026

Broad Markets

	MRW	YTD
Dow Jones	0.9%	7.5%
Nasdaq	0.6%	17.7%
CIBR ETF	5.1%	54.0%
HACK ETF	6.2%	62.7%

Weekly Top Performers

	MRW	YTD
Zscaler	18.9%	3.9%
Netskope	16.9%	-
Fastly	13.5%	187.8%

Weekly Bottom Performers

	MRW	YTD
Akamai	-1.8%	22.6%
Netscout	-0.7%	50.4%
F-Secure	-	-25.1%

YTD Top Performers

	MRW	YTD
Crowdstrike	1.9%	838.8%
Fastly	13.5%	187.8%
Okta	9.8%	168.5%

YTD Bottom Performers

	MRW	YTD
N-able	9.5%	-38.1%
Opentext	6.6%	-27.3%
Checkpoint	5.2%	-26.1%

Stock Market Summary

Rising Rates, Resilient Economy: What History Suggests For Markets

Recent inflation data improved, with core PCE inflation rising 3.0% from a year ago in August, while shorter-term measures showed further moderation. Revisions also indicated that inflation earlier this year was lower than previously estimated.

Despite some cooling in hiring, strong consumer spending, a resurgence in manufacturing activity, and robust corporate profit growth suggest that the broader economy remains on solid footing.

Rising Treasury yields may test market resilience, but we think the increase has partly reflected healthy economic growth. History also suggests that sharp increases in yields do not necessarily derail equities when the economic backdrop remains supportive.

We believe resilient economic growth and rising corporate profits can help equities navigate elevated interest rates, supporting our preference for equities over fixed income.

Read more here - Edward D. Jones Weekly Market Wrap



3000 El Camino Real
Building 4, Suite 200
Palo Alto, CA 94306

View in browser | Unsubscribe