View in browser

This Week in Cybersecurity
Issue 514, June 19, 2026

- Cybersecurity Funding Trends – 2023/Current Date
  - Twenty deals with $854 million raised this week.
- Cybersecurity M&A Trends - 2023/Current Date
  - Seventeen M&A transactions this week bring the total to more than $4.5 billion in transaction value this month.
- Cyber Valuations and Stock Performance
  - May 29, 2026
  - June 5, 2026
  - June 12, 2026
  - June 19, 2026

Cybersecurity News and Partner Information

**** New AI Executive Order ****

- Text of EO
- Legal analysis - Arnold and Porter
- Stonepine analysis of implications on cybersecurity

Senior executive availability - If you are an early or growth stage company with market traction and are seeking a CEO, COO, or CRO with proven ability to drive enterprise growth and customer engagement, let us know by sending an email using this link. We are not a recruiting firm, but are happy to make mutually beneficial introductions

Sign up for IT-Harvest - the best cyber-focused database out there

Follow LinkSV on LinkedIn and online here to stay on top of Bay Area startup fundings, exits, executive & investor activity.

Recent Venture Financings

20 Transactions totaling $854 million in financing

VC Financings PDF - now includes all deals for the week

VC Financing Excel - now includes a tab per week to track all deals through the year in one spreadsheet

---

Recent M&A

- Altair acquired by Centri Business Consulting. Altair specializes in transactional audits, insurance disputes, consulting, due diligence, and cyber services.
- Anetac acquired by Quest Software. Anetac is a cybersecurity company offering security solutions for data centers and cloud environments.
- Apono acquired by 1Password. Apono is a permission management platform that automates and simplifies the granting of permissions across cloud environments. Estimated value $200-$250M

- CAPSLOCK acquired by mthree. CAPSLOCK is an award-winning online cybersecurity education provider.
- Dragos majority stake acquired by Accenture. Dragos is an industrial cybersecurity company that detects and responds to threats in industrial control systems. Estimated value $4.2B
- EfficientIP acquired by Francisco Partners. EfficientIP provides solutions to address organizations' needs to drive business efficiency through network services availability and security.
- EigenQ acquired by Silicon Valley Acquisition. EigenQ is a cybersecurity company that offers quantum-safe security and data control services.
- Entro Security acquired by SailPoint. Entro secure and manage the lifecycle of non-human identities & secrets. Entro Security is the pioneer and global leader of the NHI market. Estimated value $200M.
- Fortium Partners acquired by ZRG Partners. Technology Leadership-as-a-Service¬ delivering CIO, CTO, CISO, and CAIO leadership through fractional and interim models.
- Guardrail.ai acquired by Rain. Next generation Detection & Response for Smart Contract Threats.
- Iset Telecom acquired by Exelia. Telecom provides telephony, cloud computing, and cybersecurity services to businesses.
- NetRise acquired by Dragos. NetRise is the software supply chain security company that exists to eliminate blind trust in software forever.
- Panther acquired by Databricks. Panther is a modern SIEM platform that solves the challenges of security operations at scale.
- runZero, Inc acquired by Dragos. runZero (formerly Rumble Network Discovery) provides unmatched asset inventory and network visibility solutions.
- Stelau Consulting acquired by iDAKTO. Stelau Consulting provides cyber and network security services.
- TrojAI acquired by A10 Networks. TrojAI provides a comprehensive AI security platform to protect AI/ML applications and infrastructure.
- Widefield Security acquired by Cisco. Identity lifecycle + AI behavioral analytics; integrating into Splunk Agentic SOC. Spans human + NHI + AI agent identity. WideField raised $11M+ Series A

Earnings Reports

None this week

Stock Market Summary

Fed Tilts More Hawkish in Kevin Warsh's First Meeting as Chair

Friday, June 19, 2026

Broad Markets	MRW	YTD
Dow Jones	0.7%	7.3%
Nasdaq	2.4%	14.1%
CIBR ETF	-0.9%	18.3%
HACK ETF	-0.1%	19.4%

Weekly Top Performers	MRW	YTD
A10 Networks	4.7%	88.0%
Rubrik	3.0%	-8.2%
Palo Alto Net	2.9%	56.2%

Weekly Bottom Performers	MRW	YTD
Sailpoint	-8.8%	-
Servicenow	-7.0%	-38.0%
Opentext	-6.9%	-36.5%

YTD Top Performers	MRW	YTD
A10 Networks	4.7%	88.0%
Fortinet	-1.1%	82.3%
Fastly	-3.5%	75.8%

YTD Bottom Performers	MRW	YTD
N-able	-4.7%	-59.1%
Rapid7	-5.7%	-55.7%
Zscaler	-3.6%	-44.5%

The Fed held the fed funds target range steady at 3.5%-3.75% and removed the previously projected 2026 rate cut from the dot plot, as expected.

Updated economic projections pointed to a more inflation-focused Fed: inflation forecasts moved higher, the labor-market assessment improved, and the near-term growth outlook was lowered.

Officials remain divided on the next policy move, but the center of gravity appears to have shifted in a more hawkish direction. Rate cuts are no longer the base case, and about half of policymakers now see at least one rate hike this year.

Markets interpreted the policy message as more hawkish than expected, pushing bond yields higher, particularly at the front end of the yield curve, which tends to be more sensitive to changes in monetary-policy expectations.

For investors, a key takeaway, in our view, is that while interest rates may stay higher for longer, the Fed is not yet signaling the start of a renewed tightening cycle. In this backdrop, we believe equity markets can continue to perform well, particularly if earnings growth remains in the double-digit range.

Read more here - Edward D. Jones Weekly Market Wrap

Building 4, Suite 200
Palo Alto, CA 94306